

The Future of Social Networking

W3C Workshop January 15-16, 2009 Barcelona, Spain

Thank you!



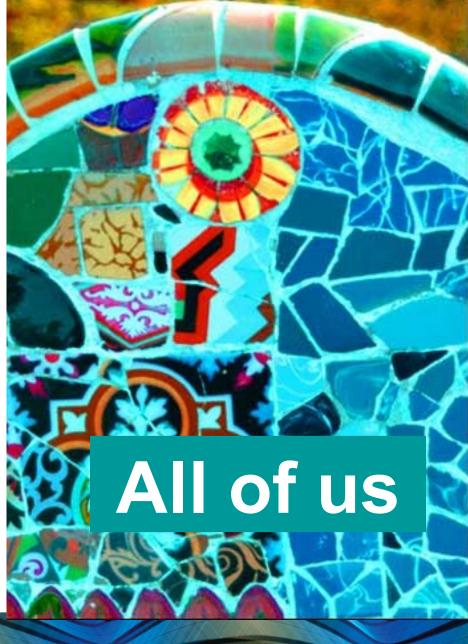












Agenda

- Lay of the social networking "land" today
- What can we accomplish?
- How we will work?
- What does the W3C system do (offer)?
- Introductions
 - Your networking kit

Orientation and Navigation

A few terms, concepts and frameworks to guide our thoughts and our work

Social Networking

 All of the activities and enabling elements necessary for the contribution and consumption of social media regardless of the network

Social Networking is NOT

- the form factor or manufacturer of the device (terminal) chosen
- the type of media (text, images, video, music, animations)
- the existence or lack of a prior relationship
- the distance or proximity

Think people

Social Networking 2007



- Everyone is playing nice
- Lines of demarcation
- Money was not a problem

Circa 2007

Regional differences are emerging

A chaque continent ses préférences

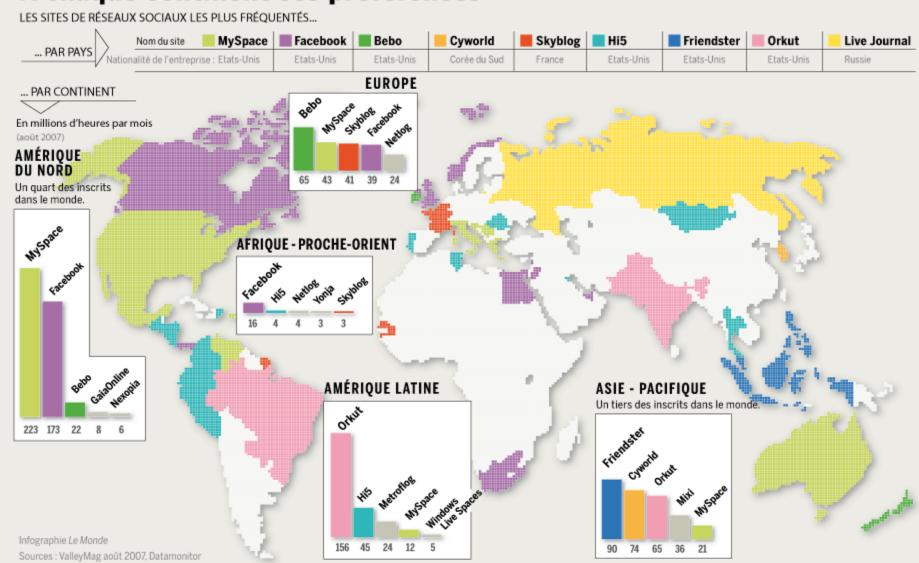
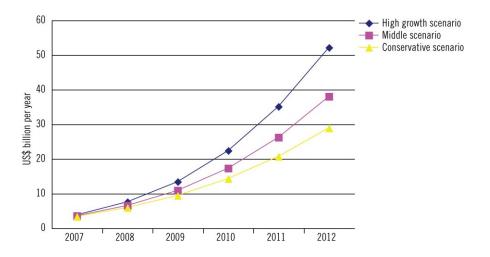


Figure 1.7 Global total mobile community revenues in three scenarios, 2007-2012

Magnitude

Does anyone want to debate the absolute size?



US\$ million/year	2007	2008	2009	2010	2011	2012
Conservative scenario						
North America	732	1,286	2,019	3,058	4,489	6,395
Latin America	35	64	109	184	296	489
Asia Pacific	1,664	2,739	4,075	5,931	8,517	11,896
Europe	945	1,848	3,179	5,013	7,192	9,754
AME	15	34	67	125	227	402
Total Conservative scenario	3,392	5,972	9,449	14,311	20,721	28,936
Middle scenario						
North America	766	1,411	2,327	3,701	5,685	8,429
Latin America	36	70	125	220	371	637
Asia Pacific	1,740	3,003	4,686	7,143	10,704	15,522
Europe	990	2,034	3,680	6,099	9,160	12,929
AME	16	36	74	146	274	505
Total Middle scenario	3,548	6,554	10,892	17,308	26,194	38,023
High Growth scenario						
North America	830	1,648	2,901	4,862	7,752	11,752
Latin America	39	82	155	290	509	898
Asia Pacific	1,867	3,436	5,673	9,053	14,040	20,837
Europe	1,073	2,376	4,587	7,998	12,447	17,934
AME	17	42	93	194	386	743
Total High Growth scenario	3,827	7.584	13,409	22,397	35,134	52,164

Source: Informa Telecoms & Media



Momentum of 2008

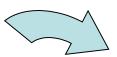
- More
- More
- More
- More

All drivers Accelerated

Changing handset features



Changing mobile network capacities



Changing content economy



Social Networking



Changing Internet

technology (Web 2.0) and social networks

Digital/mobile natives

and more friends

Expanding reach of Web access



Changing advertising and structure of corporate communications with customers



Changing business models

Communities Connect



Proliferation



As of August 2008



Social media "smart" handsets

- iPhone (3G and predecessors) and app Store
- Nokia and Ovi
- Android phone and Android Market
- Facebook phone INQ1
- More social apps written for Blackberry & Windows Mobile
- LG phone cameras
- Palm Pre

Social Networking

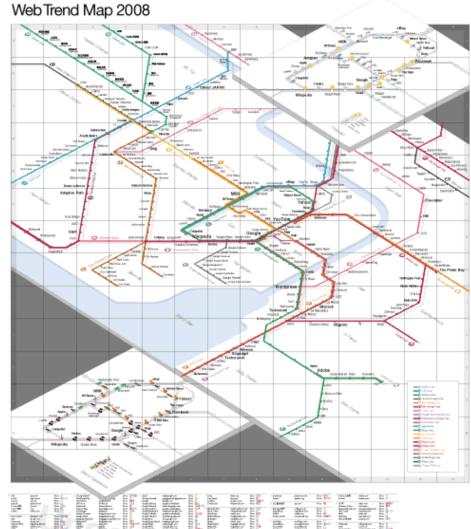
Now? Future?

 This is what we are going to work on



Why aren't we using this?

- Everything digital is becoming "social"
- but not in a uniform way



A few contrasts

Mobile

PC

Communities tend to focus on one or few human needs

Immediate (it *goes with* user)

Across all socioeconomic strata

Moderation is critical to ecosystem

This is their first/principle Internet access device

Assumed connectivity/services billing relationship with NOTABLE regional differences in business models:

Western Europe, Japan and USA: post-pay India, Latin America, Africa, ELSEWHERE: pre-pay

Communities designed for general interest/multi-purpose Intermittent (user *goes to* it)

People of "some means"

Moderation is exception, not rule
This is their principle access,
mobile is "dumb down" version

Assumption is that Web services are free, included with access charges paid to an ISP

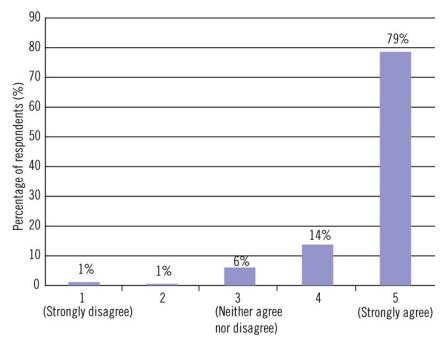
User identities are fragmented

- Each user has many registrations (accounts)
- Attention is dispersed



Silos (like oceans) are a barrier

Providing users the ability to interact with their community regardless of their network or social network platform of choice is important to the success of community services



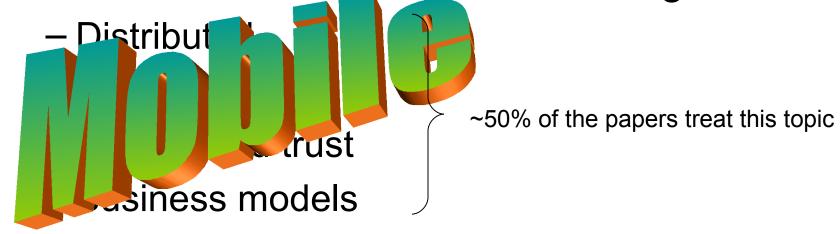
Source: Informa Telecoms & Media Mobile Social Networking report 2008

Our Workshop's duties/responsibilities

Understand the present
Envision the future
Formulate strategies and
Begin evangelism

The Futures (Our Challenges)

Architectures for social networking



- Deeper and adaptive user experiences
- Context

Formulate strategies

- Use and adapt
 - Existing protocols, lessons learned
- Think differently
 - Global, regional, national, local
- Evolutionary
- Always ask how it will effect
 - Users
 - Businesses

The workshop deliverables

- Report
 - Share and evangelize
- What are the next steps?
 - For industry
 - In W3C

How we will work

Workshop agenda
Rules of engagement
Must have discussion + synthesis

Jan 15 Day 1

- 4 Speakers
- Coffee break
- Breakouts
- Distributed You will need of two of two Architectures
 - Data mining
- Lunch
- Breakouts
 - Privacy and Trust
 - Business Models

- 2 Speakers
- Panel discussion

Deeper and Adaptive User Experiences

Appropriate Architectures

You will need to Choose one of two 25 Questions

Plus W3C Qs

Jan 16 Day 2

- Reports from Day 1
- Coffee break
- 4 Speakers
- Panel discussion

Context and Communities

Lunch

5 Questions

- Plenary (instructions)
- Breakouts
 - Architectures
 - User experiences
 - Context
- Coffee break
- Reports on Next steps
 - Discussion
- Close by 17:00

Rules of engagement

- Everyone here is an expert
 - And we all can (want to) learn
- Make suggestions for improvement
 - To the moderators or co-chairs
- Prepare to give examples
 - Unsupported assertions are dangerous
- Manage your "air time"
 - Be respectful of others

The process

Discuss

SCAN, EXPLORE

- -5 questions
- The role of W3C (MWI or greater)?
- Your company's role or your role?
- Synthesize/package CAPTURE
- Prepare short presentation

SHARE

Session

· World

Introductions

Putting faces and roles* on names in our community

- A moment of silence
 - Those who couldn't
- Programme committee members
- Authors of position papers
- Speakers
- Facilitator/moderator
- Workshop co-chair



W3C

Your networking kit

- Tags on YOU
- Yellow post-it notes on OTHERS
- Find your name
- Put post-it notes you received by your name

- Co-chair
- Montreux, Switzerland
- Independent
- Market research
- Mobile
- Augmented reality
- Weekend

Will you take a 5 minute survey?

Go to

http://www.perey.com/Survey.html

Mobile Social Networking

Communications goes Contextual

Second Edition of the report published by informa in February 2009



Christine Perey

cperey@perey.com

+41 79 436 68 69

Appropriate Architectures of Social Networking

9:30 to 15:30

9:30-10:20 Presentations

- The Social Web: Small Businesses/Big Solut
 - Timothée Anglade, AF83
- Managing social communications identities Oscar Sola, Telefonica
- Leveraging social data with semantics
 Guillaume Erétéo (Orange Labs) Fabien Gandon (INRIA)
 Mylène Leitzelman (Telecom ParisTech) Freddy Limpens (INRIA)
- Issues with social network representations
 Peter Mika, Yahoo! Research

Breakout: Distributed Social Networking

- Can a decentralized architecture be sustainable, profitable, and usable?
- What do we stand to lose if we adopt a decentralized architecture?
- How would you prevent fragmentation of web capabilities, and how would that affect standards definition?
- What is the minimum set of new functionalities that the future web should incorporate?
- How can we allow users who may want to deliberately fragment their online identity to do so?

Breakout: Data Mining

- Is a common data format needed for use-cases like social data integration and data-mining? Or can we just use a common API?
- If so, what are the characteristics of the common allpurpose data format?
- Of current options (a common API, XML-based data format like Atom, JSON, RDF, microformats), what are their advantages and disadvantages?
- To what extent should domain-specific data, such as tags and addressbooks, be standardized, or can we extend in a decentralized manner?
- How can other parts of the needed technology, such as privacy, be handled by this common data-format?